

OTC 905

Revised 11-2022

**State of Oklahoma
Storm Shelter Exemption Application**

Information in this application is confidential under 68 OS Sec. 2835

Return to County Assessor

**Tax Year
2023**

Osage County Assessor Office, Ed Quinton Jr. Assessor-600 Grandview Ave. Pawhuska, Ok 74056 -918-287-3448

NAME AND ADDRESS (PLEASE PRINT)

Name: _____

Property or 911 Address: _____

Mailing Address: _____
City State ZIP Code

Phone Number: _____ Email Address: _____

LEGAL DESCRIPTION:School
District**USE OF PROPERTY**☐ Residential ☐ Commercial ☐ Other

If Other, please describe: _____

SHELTER INFORMATION (EXEMPTION LIMITED TO 100 SQUARE FEET)**Form of Shelter:**☐ Inground ☐ Saferoom ☐ Other

If Other, please describe: _____

Size of Shelter:

Dimensions: _____ X _____ Total Square Feet: _____

Construction:☐ Concrete ☐ Steel ☐ Other

If Other, please describe: _____

Location of Shelter:☐ Inside Main Structure ☐ Detached ☐ Inside Garage ☐ Other

If Other, please describe: _____

Date of Construction: Month: _____ Year: _____**Cost of Construction:** \$ _____**SIGNATURE:** I hereby certify that all the information contained herein is true and correct to the best of my knowledge.Applicant:  _____ Date: _____**ASSESSOR USE ONLY****Application for Exemption:** ☐ Approved ☐ Rejected

Parcel Identification Number: _____

Assessor Signature: _____ Date: _____

Ad Valorem Exemption for Storm Shelters

State Question 696

Approved in the November 5, 2002 General Election

Reference: Oklahoma Constitution Article 10 Section 6

The Oklahoma Constitution provides for up to one hundred (100) square feet of a storm shelter designed for protection and safety from tornados or tornadic winds and installed or added to an improvement to real property after January 1, 2002, shall be exempt from taxation. A storm shelter shall include but not limited to, a safe room built as part of and within an improvement to real property. If title to the property with an exempt storm shelter is transferred, changed or conveyed to another person, such storm shelter shall be assessed for that year based on the fair cash value as set forth in section 8 of the Oklahoma Constitution.

OTC 901-P
Tax Year 2023

Revised 11-2022

State of Oklahoma

Business Personal Property • Petroleum Related

Return to County Assessor - Filing Date: January 1 - Delinquent Penalties After March 15

Osage County Assessor Office, Ed Quinton Jr. Assessor - 600 Grandview Ave. Pawhuska, Ok 74056 - 918-287-3448



RE#	PP#	PART ONE: START HERE	REPORT ONLY TANGIBLE ASSETS
Phone Number			FEIN: _____
Email Address			Type of Business: _____
Owner/DBA			North American Industry Classification System <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Mailing Address			Are other businesses included in this rendition? <input type="checkbox"/> Yes <input type="checkbox"/> No
City, State, ZIP			If yes, please list: _____ Physical location if different from mailing address: _____ Please provide the name and phone number of person to contact for audit purposes: _____

PART TWO: OKLAHOMA TAXABLE FIXED ASSETS FROM SCHEDULE 904-3-P

DESCRIPTION	Beginning Total Acquisition Cost	Additions to Total Acquisition Cost	Deletions to Total Acquisition Cost	Ending Total Acquisition Cost
Leasehold Improvement				
Furniture and Fixtures				
Electronic Equipment				
Computer Equipment				
Tools/Machinery/Equipment				
Processing Plants				
Pipeline				
Meters				
Booster/Compressor Station				
Valve Stations				
Other				
Leased to Others (★See Instructions)				
→ Column Totals →				
Leased from Others (★See Instructions)			→ A) Total Fixed Assets →	

PART THREE: OKLAHOMA TAXABLE INVENTORY

Inventories

Total supplies, parts, equipment, etc,
stored and/or not currently in use.

Petroleum products in storage.

Total monthly inventories from Part 6 on page 2.

Average Inventory (From Part 6)

Less Freeport Exemption (Form 901-F) —

Consignment and/or Floorplan Inventory —

B) Net Taxable Inventory =

C) Grand Total (add A + B) =

Assessor Use Only

School District:

Date Filed:

Total Value

Assessment %

Total Assessed

Penalty %

Total Net Assessed

State of Oklahoma • County of _____

I, _____ under penalties of perjury, do hereby depose and say that I am _____
of _____ company; that as such I am acquainted with the books, accounts, and affairs of said company and know that the
accompanying statement to be true, correct, and complete, and that all information requested herein has been fully and correctly given to the best of my knowledge. (68 O.S. Section 2945 provides penalties for
false oaths)

**Don't Forget
to Sign**



Signature of preparer if other than taxpayer

Date

Preparer's address

Signature of taxpayer

Date

Preparer's identification number

Preparer's phone number

If any intangible property is imbedded in the reported assets the intangible property must be identified and valued to the county assessor with an impairment study or other such professionally prepared justification. Supplemental Form 901-IP must be used for any submission.

OTC 921

Revised 11-2022

State of Oklahoma
Application for Homestead Exemption

Return to County Assessor

Tax Year
2023 2024

Osage County Assessor Office, Ed Quinton Jr. Assessor - 600 Grandview Ave. Pawhuska, Ok 74056 - 918-287-3448

Name: (Last) _____ (First) _____ (MI) _____

Account Number: _____

Property Address: _____

Mailing Address: _____

Daytime Telephone: (_____) _____ Email Address: _____

LEGAL DESCRIPTION:School
District

PLEASE MARK THE APPROPRIATE BOX

- ☐ ☐ Are you a legal resident of Oklahoma?
- ☐ ☐ Is any portion of the property rented or leased?
- ☐ ☐ Do you own only a partial or undivided interest?
- ☐ ☐ Is the property held in a revocable trust?
- ☐ ☐ Is your residence a manufactured home?
- ☐ ☐ If a manufactured home, is the title in your name?
- ☐ ☐ If a manufactured home, do you own the land where it is located?
- ☐ ☐ Is any part of the described property used as commercial?
- ☐ ☐ Do you currently, or did you in the previous year, have homestead exemption in this State?

If so, list address _____, _____ City _____ County _____

List all owners who reside on property and their relationship to each other:

PLEASE MARK THE APPROPRIATE BOX

- A** ☐ ☐ Did you own this property on or before January 1 of this year?
- ☐ ☐ Were you occupying this property as your place of residence on January 1 of this year?
- ☐ ☐ Was or will your deed or other evidence of ownership be of record with the County Clerk's Office on or before February 1 of this year?

NOTE: (If today's date is after March 15 of this year, or if you answered "no" to any question in section "A," you may not qualify for this year's exemption. To apply for next year's exemption, complete section "B" of this application.)

Homestead exemption cannot be approved if you do not own and occupy the subject property as your place of residence on January 1 each year the exemption is applied, including the year of application.

PLEASE MARK THE APPROPRIATE BOX

- B** ☐ ☐ Do you own this property?
- ☐ ☐ Will you, to the best of your knowledge, own and occupy this property as your place of residence January 1 of next year?
- ☐ ☐ Will your deed or other evidence of ownership be of record with the County Clerk's Office on or before February 1 of next year?

Under penalty of perjury, I the undersigned, affirm that all information provided and herein contained are true and correct to the best of my knowledge.

Applicant's Signature _____

Date _____

County Assessor or Deputy _____

Date _____

☐ **Approved beginning _____ tax year.**☐ **Disapproved. Reason _____**

_____(to be completed by applicant)
Part One
Applicant(to be completed by applicant)
Part Two
Ownership**Part Three**
Assessor

Requirement for Homestead Exemption Applications

- A. To receive a homestead exemption, a taxpayer shall be required to file an application with the county assessor. Such application may be filed at any time; provided, the county assessor shall, if such applicant otherwise qualifies, grant a homestead exemption for a tax year only if the application is filed on or before March 15 of such year or within thirty (30) days from and after receipt of notice of valuation increase. If an application for a homestead exemption is filed after March 15, the county assessor shall, if such applicant otherwise qualifies, grant the homestead exemption beginning with the following tax year.
- B. Any taxpayer who has been granted a homestead exemption and who continues to occupy such homestead property as a homestead, shall not be required to reapply for such homestead exemption.
- C. Once granted, the homestead exemption shall remain in full force and effect for each succeeding year, so long as:
1. The record of actual property ownership is vested in the taxpayer;
 2. The instrument of ownership is on record in the county clerk's office;
 3. The owner-taxpayer is in all other respects entitled by law to the homestead exemption; and
 4. The taxpayer has no delinquent accounts appearing on the personal property tax lien docket in the county treasurer's office. On October 1st of each year, the county treasurer will provide a copy of the personal property tax lien docket to the county assessor. Based upon the personal property tax lien docket, the county assessor shall act to cancel the homestead exemption of all property owners having delinquent personal property taxes. Such cancellation of the homestead exemption will become effective January 1 of the following year and will remain in effect for at least one (1) calendar year. However, such cancellation will not become effective January 1 of the following year if the taxpayer pays such delinquent personal property taxes prior to January 1. Cancellation of the homestead exemption will require the county assessor to notify each taxpayer no later than January 1 of the next calendar year whose homestead is canceled and will require the taxpayer to re file an application for homestead exemption by those dates so indicated in this section and the payment of all delinquent personal property taxes before the homestead can be reinstated.
- D. Any purchaser or new owner of real property must file an application for homestead exemption as herein provided.
- E. The application for homestead exemption shall be filed with the county assessor of the county in which the homestead is located. A taxpayer applying for homestead exemption shall not be required to appear before the county assessor in person to submit such application.
- F. The property owner shall sign and swear to the truthfulness and correctness of the application's contents. If the property owner is a minor or incompetent, the legal guardian shall sign and swear to the contents of the application.
- G. The county assessor and duly appointed deputies are authorized and empowered to administer the required oaths.
- H. The taxpayer shall notify the county assessor following any change in the use of property with homestead exemption thereon. The notice of change in homestead exemption status of property shall be in writing and may be filed with the county assessor at any time on or before March 15 of the next following year after which such change occurs. The filing of a deed or other instrument evidencing a change of ownership or use shall constitute sufficient notice to the county assessor.
- I. Any single person of legal age married couple and their minor child or children, or the minor child or children of a deceased person, whether residing together or separated, or surviving spouse shall be allowed under this Code only one homestead exemption in the State of Oklahoma.
- J. Any property owner who fails to give notice of change to the county assessor and permits the allowance of homestead exemption for any succeeding year where such homestead exemption is unlawful and improper shall owe the county treasurer:
1. An amount equal to twice the amount of the taxes lawfully due but not paid by reason of such unlawful and improper allowance of homestead exemption; and
 2. The interest and penalty on such total sum as provided by statutes on delinquent ad valorem taxes. There shall be a lien on the property shall while such taxes are unpaid, but not for a period longer than that provided by statute for other ad valorem tax liens.
- K. Any person who has intentionally or knowingly permitted the unlawful and improper allowance of homestead exemption shall forfeit the right to a homestead exemption on any property in this state for the two (2) succeeding years.

(Reference: 68 OS Sec. 2888; 2889; 2892)

OTC 994

Revised 11-2022

**State of Oklahoma
Application for Property Valuation
Limitation and Additional Homestead Exemption****Tax Year
2023**

Return to County Assessor by March 15

Osage County Assessor Office, Ed Quinton Jr. Assessor - 600 Grandview Ave. Pawhuska, Ok 74056 - 918-287-3448

Applicants Social Security Number (Optional unless requested by assessor)

Co-applicants Social Security Number (Optional unless requested by assessor)

First Name and Initial (if joint application, give first names and initials of both)

Last Name

Applicants Date of Birth

Present Home Address (number and street, apartment/condo number, or rural route)

Co-applicants Date of Birth (if joint application)

City and State

Zip Code

Phone Number
()

Email Address

PART I - LEGAL DESCRIPTION - Address/Legal Description of Homestead Property:School
District

- A. Was applicant domiciled on the homestead property January 1st of the current year?..... Yes ☐ No ☐
- B. Was the applicant age 65 or over as of January 1st of the current year?..... Yes ☐ No ☐
- C. Was the applicant age 65 or over as of March 15 of current year or previously qualified for additional homestead exemption? Yes ☐ No ☐

PART II - Enter Total Gross Income/Assistance received by ALL members or your household in the previous calendar year.

		(Round to nearest whole dollar)
		Gross Household Annual Income
1. Enter total wages, salaries, fees, commissions, bonuses, tips, dividends, royalties, income from partnerships, estates and trusts, and gains from the sale or exchange of property (taxable and nontaxable).....1.		00
2. Enter gross rental, business and farm income2.		00
3. Enter total interest income received3.		00
4. Other (Specify)4.		00
5. All other household income (Include all other income received from each of the sources listed below:		
a. Social Security payments (Total including Medicare).....5.a.		00
b. Railroad Retirement benefits.....b.		00
c. Other pensions and annuitiesc.		00
d. Workmen's compensation/Loss of time insuranced.		00
e. Support moneye.		00
f. Alimonyf.		00
g. Public assistance (Including housing assistance).....g.		00
h. Gross Income from out-of-state sources.....h.		00
i. Unemploymenti.		00
j. Earned income credit received in calendar yearj.		00
k. Total dependents incomek.		00
l. Wages paid in cash.....l.		00
m. Other (Specify)m.		00
6. Total Gross Household Income (Add line 1 thru 5 m).....6.		00

SIGNATURE - I understand that if the applicant is not age 65 or over as of March 15th, the application for additional homestead exemption must be filed each year. Owner (or Agent) Signature: _____ Date: _____**PART III - Valuation Limitation - (To Be Completed by the County Assessor)**Approved ☐ Denied ☐

The records of _____ County indicate this property value is \$ _____ as of

January 1, _____. Parcel ID Number or Account Number: _____

Valuation Limitation Authorized by _____ Date _____

PART IV - Additional Homestead - (To Be Completed by the County Assessor)Approved ☐ Denied ☐

1. Enter the amount of gross household income from Part I, line 6 above.....1.

2. Additional exemption authorized by: _____ Date _____ Amount 2.

Application for Property Valuation Limitation and Additional Homestead Exemption Instructions

Eligibility Requirements:

- (1) Head-of-household must be age 65 or over as of January 1st of current year when filing for property valuation limitation, or March 15 when filing for additional homestead.
- (2) Head-of-household must be an owner of and occupy the homestead property on January 1.
- (3) Valuation Limitation: Gross household income (collective income of all persons living in the homestead residence) must not exceed the amount determined by the United States Department of Housing and Urban Development (H.U.D.) as the qualification income for your individual county of residence. These qualification income levels may be different for each county and are subject to change each year. Contact your county assessor for the exact qualification income.
- (4) Maximum household income qualification for the Additional Homestead Exemption is \$25,000.00 for all counties.
- (5) If age 65 or over and have been granted an Additional Homestead Exemption no application is required unless your gross household income exceeded \$25,000.00.

Part I. Identification of Real Property Affected by Application

The physical address or legal description should be entered here to properly identify the homestead residence.

The applicant is to sign and date the application.

Part II. Gross Household Income

Income from all sources of each individual who lives on the homesteaded property is to be included in this section. (See definition for "gross household income" listed below.) The applicant may be required to provide sufficient proof to substantiate the validity of the income statement.

Part III. Valuation Limitation - (To Be Completed by the County Assessor)

Valuation Limitation: A limitation in valuation for homestead property for persons 65 years of age or over as of January 1 with gross household income not exceeding the H.U.D. qualifying income for the preceding year.
You must be age 65 or over as of January 1st to qualify. (Reference 68 OS Sec. 2890.1)

Part IV. Additional Homestead - (To Be Completed by County Assessor)

The application for the Additional Homestead Exemption and Senior Valuation Limitation shall be made each year before March 15 or thirty (30) days after the receipt of a change in valuation notice, whichever is later. The application must be made to the county assessor of the county where the homestead property is located. If the applicant is sixty-five (65) years of age or more as of March 15th and who has previously qualified for the exemption or limitation, no annual application is required. If the gross household income for any calendar year exceeds the qualification amount specified, the applicant shall notify the county assessor, and the exemption will not be allowed for the applicable year. (Ref. 68 OS Sec. 2890; 2890.1)

Definitions

"Head-of-household" is defined in 68 OS Sec. 2890 as "a person who as owner or joint owner maintains a home and furnishes support for the home, furnishings, and other material necessities."

"Gross household income" is defined in 68 OS Sec. 2890 as "the gross amount of income of every type, regardless of the source, received by **all persons** occupying the same household, whether such income was taxable or nontaxable for federal or state income tax purposes, including pensions, annuities, federal Social Security, unemployment payments, public assistance payments, alimony, support money, workers' compensation, loss-of-time insurance payments, capital gains and any other type of income received; and excluding gifts. The term "gross household income" shall not include any veterans' disability compensation payments.

Part II, III, IV of this form is to be completed by the county assessor.

OTC 924-B
Tax Year 2023

Revised 11-2022

State of Oklahoma
Individual Personal Property
Boat Dock Rendition

Return to County Assessor by March 15



Osage County Assessor Office, Ed Quinton Jr. Assessor - 600 Grandview Ave. Pawhuska, Ok 74056 - 918-287-3448

Item#	(or) Account #	All taxable property in Oklahoma is required to be rendered to the county assessor between January 1 and March 15 of each year by the owner or person in control of such property. Property rendered after March 15 but before April 15 shall have a mandatory ten percent penalty applied. Property rendered after April 15 shall have a twenty percent penalty applied. (68 OS Sec. 2836C)
Phone Number(s)	Cell:	
Email Address		
Name		
Mailing Address		
City, State, ZIP		
		Please print or type.

Legal Description:	School District
---------------------------	------------------------

Is applicant on active duty or an honorably discharged veteran?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
---	------------------------------	-----------------------------


Do you still own this boat dock or slip?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	If NO, provide new owner information.
Is all of the above information correct?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	If NO, provide the correct information in the area below.

Part I: Boat Dock Information - Provide the following information to assist in the proper valuation of your dock.

Size: L x W	Number of Slips	Number of Lifts	Year Built (if known)	Year Acquired	Purchase Price or Original Cost (if known)

PLEASE CHECK	Roof:	<input type="checkbox"/> Covered	or	<input type="checkbox"/> Uncovered
	Decking:	<input type="checkbox"/> Wood	or	<input type="checkbox"/> Composite
	Frame:	<input type="checkbox"/> Steel	or	<input type="checkbox"/> Galvanized
	Foam:	<input type="checkbox"/> Encapsulated	or	<input type="checkbox"/> Non-Encapsulate
	Electricity:	<input type="checkbox"/> Yes		<input type="checkbox"/> No

Notes:

Don't Forget to Sign 	Under penalty of perjury, I the undersigned, affirm that all information provided and herein contained are true and correct to the best of my knowledge.			
	Signature of preparer if other than taxpayer	Date	Preparer's address	
	Signature of taxpayer	Date	Preparer's identification number	Preparer's phone number

Assessor Only: Total of Values	Total Value\$
Assessor/Deputy	X Assessment %\$
Date	Penalty%
	Net Assessed Value\$

OTC 987

Revised 11-2022

**State of Oklahoma
Application for Ad Valorem Tax Exemption
for Religious Entities****Tax Year
2023**

Osage County Assessor Office, Ed Quinton Jr. Assessor-600 Grandview Ave. Pawhuska, Ok 74056-918-287-3448

EXEMPTION: All property used exclusively and directly for fraternal or religious purposes within this state. Ref. 68 OS 2887(7)**Attach a copy of all documents which support this application for exemption.**(Example: articles of incorporation, bylaws, resolutions, income-expense statements, rent rolls, deeds, contracts, leases, etc.) **May provide a copy of IRS Section 501(c)(3) and your filing with the Oklahoma Secretary of State.****It is impossible for this application to cover every provision addressed in the statutes related to exempt religious organizations. The assessor may contact you with additional questions depending on the answers provided herein.****REAL PROPERTY OWNER:****Please Print or Type**

Property Owner Name: _____

Physical Address: _____

Mailing Address: _____

Contact Name: _____ Title: _____

Phone Number: _____ Email Address: _____

Legal Description: _____

Record of Deed: Date: _____ Document Number: _____ (or) Book/Page: _____

Approximately what percentage of the property is requested to be exempt? _____ Sq. Footage: _____

Are the Real Property Owner and the Religious Organization the same? ☐ Yes ☐ NoAre there currently other exemptions on this property? ☐ Yes ☐ NoIf **Yes**, provide organization name(s):

_____ Sq. Footage: _____

_____ Sq. Footage: _____

_____ Sq. Footage: _____

RELIGIOUS ORGANIZATION:

Religious Organization Name: _____

Mailing Address: _____

Contact Name: _____ Title: _____

Phone Number: _____ Email Address: _____

Is the Religious Organization requesting an exemption for its business personal property? ☐ Yes ☐ NoIf **Yes**, provide a listing of the personal property being claimed for exemption.Is there other business personal property in use by the Religious Organization which is not being claimed for exemption? ☐ Yes ☐ NoIf **Yes**, provide a listing of the personal property **not** being claimed for exemption.

PROPERTY USAGE (RELIGIOUS ORGANIZATION):

1. Describe the exact usage of the property being claimed exempt:

2. Explain exact usage of all income from the property being claimed exempt:

3. Does the organization operate without profit or private advantage to its officials in charge? Explain:

REAL PROPERTY OWNER AFFIDAVIT:

I, _____ being duly sworn, upon oath, under penalty of perjury do hereby depose and say that I am (Title) _____, of _____ (Real Property Owner); that as such I am acquainted with the books, accounts, and affairs of the property owner and know the foregoing statements with respect to the ownership to be true, correct and complete, and that all information requested of the real property owner has been fully and correctly given (68 OS Sec. 2945 provides penalties for false oaths).

Signature: _____

Subscribed and sworn to before me this _____ day of _____, _____.

My commission expires: _____, _____.

_____, Notary Public

Notary Seal

RELIGIOUS ORGANIZATION AFFIDAVIT:

I, _____ being duly sworn, upon oath, under penalty of perjury do hereby depose and say that I am (Title) _____, of _____ (Religious Organization); that as such I am acquainted with the books, accounts, and affairs of the organization and know the foregoing statements with respect to the organization to be true, correct and complete, and that all information requested of the organization has been fully and correctly given (68 OS Sec. 2945 provides penalties for false oaths).

Signature: _____

Subscribed and sworn to before me this _____ day of _____, _____.

My commission expires: _____, _____.

_____, Notary Public

Notary Seal

ASSESSOR USE ONLY Application for Exemption: ☐ Approved ☐ Disapproved

Assessor/Deputy: _____ Date: _____

Account Number: _____

School
District

OTC 935-MH

Revised 11-2022

**State of Oklahoma
Manufactured Home Rendition**

Return to County Assessor by March 15

**Tax Year
2023**

Osage County Assessor Office, Ed Quinton Jr. Assessor - 600 Grandview Ave. Pawhuska, Ok 74056 - 918-287-3448

Account #

Owner

Phone #

Mailing Address

Email Address

City, State, ZIP

All taxable property in Oklahoma is required to be rendered to the county assessor between January 1 and March 15 of each year by the owner or person in control of such property. Property rendered after March 15 but before April 15 shall have a mandatory ten percent penalty applied. Property rendered after April 15 shall have a twenty percent penalty applied.

PLEASE PRINT OR TYPE.**LEGAL**School
DistrictPhysical Address of
Manufactured Home:**MUST PROVIDE COPY OF ORIGINAL TITLE (if this information has not changed, skip this box)**

Manufacturer: _____ Serial Number/VIN: _____

Year Manufactured: _____ Oklahoma Title Number: _____

Length: _____ Width: _____

Value of Manufactured Home: _____

Are you residing in this Manufactured Home?..... ☐ Yes ☐ NoAre you or your spouse currently in the military and claiming legal residency in another state? ☐ Yes ☐ No**If yes**, please provide proof and contact your tag agent for a tag at the military rate.**OTHER IMPROVEMENTS - Porch, deck, carport, etc.**

Type	Description

EXEMPTION - Any person sixty-two (62) years of age or older, who is head of household, whose annual gross income did not exceed \$22,000 or 50% of the HUD Median Family Income for your county. See your county assessor for the qualifying HUD income. **You must complete OTC Form 952 and file with your county assessor.** Form 952 is available from your county assessor or the OTC website at tax.ok.gov. See back for details.

NOTICE - If the manufactured home has been moved or sold, please complete back of page and submit to this office immediately. The manufactured home will remain on the tax rolls with the tax liability under your name until this office is provided with the appropriate documentation of the move or sale. See back for details.

**Don't
Forget
to Sign**

I the undersigned, affirm and attest, that all information provided and herein contained are true, correct and complete to the best of my knowledge.

Signature of preparer if other than taxpayer

Date

Preparer's address

Signature of taxpayer

Date

Preparer's identification number

Preparer's phone number

ASSESSOR ONLY: Total of Value

Assessor/Deputy

Date

Total Fair Cash Value \$ _____

X Assessment % \$ _____

Less Exemptions \$ _____

Penalty % \$ _____

Net Assessed Value \$ _____

continued on page 2

Manufactured Home Rendition

A separate rendition form must be filed on each manufactured home: Each manufactured home is assigned an account number, if you own more than one manufactured home, please be sure to match the manufactured home to the assigned account number on the form.

MANUFACTURED HOME PERSONAL PROPERTY EXEMPTION

Is this mobile home your principal residence?..... ☐ Yes ☐ No
Were you living in the home January 1st of this year? ☐ Yes ☐ No
Do you own land where the manufactured home is located?..... ☐ Yes ☐ No
If YES: Closing Date: _____ Book Number: _____ Page Number: _____
Age 62 or older? ☐ Yes ☐ No
Is your household income less than \$22,000 or 50% of the HUD Median Family
Income for your county? ☐ Yes ☐ No
Contact your county assessor for the qualifying HUD income.

Complete this section ONLY if you no longer OWN the manufactured home you owned last year.

If you no longer own this manufactured home: A manufactured home that has been sold, traded, repossessed, destroyed by fire, flood, etc., please provide the information requested below in order to avoid possible incorrect or duplicate assessment and tax liens.

This Manufactured Home Was: ☐ Sold ☐ Repossessed ☐ Traded
Destroyed By: ☐ Fire ☐ Flood ☐ Other: _____
Date this Occured: _____ (Must have month and year)
Person or Company that Took Possession of Manufactured Home:
Name: _____
Address: _____
City, State, Zip: _____
Your Signature as Former Owner: _____

If manufactured home was traded for another manufactured home, please furnish copy of title on new or used manufactured home and complete information requested below.

Location of Manufactured Home: _____
Street Address: _____
Manufactured Home Park or Landowner's Name: _____
Your Phone Number: _____
Manufacturer: _____ Model: _____ Size: _____ X _____
Identification Number: _____ Title: _____ Year Made: _____
Factory Delivered Price: _____ Year Purchased: _____ Purchase Price: _____
Central Air: ☐ Yes ☐ No Deck: _____ X _____ Canopy: _____ X _____ Storage Bldg: _____ X _____

To move or change ownership: A 936-R Form must be obtained from the county assessor. The Department of Public Safety will not issue a moving permit without this form and current year decal, nor will a title be transferred without this form. This is a requirement to verify that all manufactured home taxes have all been paid.

To obtain a 936-R Form contact the county assessor's office in the county where the manufactured home is located, and provide the following information:

To Move - The old and new address and either the name of the landowner or Manufactured Home Park. The taxes for the entire current year must be paid.

To Change Ownership - New owner's name and address and either the landowner or Manufactured Home Park name where the home will be located. The taxes for the entire current year must be paid.

OTC
998

Revised 11-2022

State of Oklahoma
Application for 100% Disabled Veterans
Real Property Tax Exemption

Tax Year
2023

PART ONE

Applicant

County: _____ Account Number: _____
Name: _____ Daytime Telephone: (____) _____
Email Address: _____
Property Address: _____
Mailing Address: _____

LEGAL DESCRIPTION:

School
District

PLEASE MARK THE APPROPRIATE BOX

- ☐ ☐ Are you a legal resident of Oklahoma?
☐ ☐ Do you currently, or did you in the previous year, have homestead exemption in this state?
If so, list address _____, _____ City _____ County _____

PART TWO

Ownership

PLEASE MARK THE APPROPRIATE BOX

- ☐ ☐ Did you own this property on or before January 1 of this year, or is the land held by a city, town or entity formed by a city or town?
☐ ☐ Were you occupying this property as your place of residence on January 1 of this year?
☐ ☐ If not held by a city, town or entity, will your deed or other evidence of ownership be of record with the County Clerk's Office on or before February 1 of this year?

NOTE:

The 100% disabled veterans cannot be approved if you do not own and occupy the homestead property as your place of residence on January 1 each year the exemption is applied, including the year of application. Your deed or other evidence of ownership must be recorded with the County Clerks Office no later than February 1 of the beginning year of the exemption.

PART THREE

Qualification

PLEASE MARK THE APPROPRIATE BOX

- ☐ ☐ Is the applicant Head of Household?
☐ ☐ Has the applicant been honorably discharged from the United States Armed Services?
☐ ☐ Is the applicant certified by the U.S.D.V.A. to have 100% permanent disability sustained through military action or accident?
☐ ☐ Is the applicant receiving benefit compensation at the 100% rate?
☐ ☐ Is the applicant the surviving spouse of such 100% compensated veteran?

NOTE:

The applicant **must** provide to the county assessor a current U.S.D.V.A. benefits award letter or such document that the U.S.D.V.A. issues for qualification specific to this exemption that certifies the 100% service related disability, or the applicant is in receipt of compensation at the 100% rate. The county assessor is authorized to request and verify any information from the applicant or the U.S.D.V.A. they may feel is relevant.

PART FOUR

Assessor

The applicant attests to the validity of the claim for exemption and shall notify the county assessor at such time when the applicant or surviving spouse does not meet the qualifications as set forth by the above cited requirements.



Applicant's Signature

Date



County Assessor or Deputy

Date

☐ Approved beginning _____ tax year.

☐ Disapproved. Reason _____

Application for 100% Disabled Veterans Real Property Tax Exemption

Oklahoma Constitution

Article 10, Sec. 8E

Sec. 8E. Homestead exemption for certain veterans based on disability.

- A. Despite any provision to the contrary, beginning January 1, 2006, each head of household who has been honorably discharged from active service in any branch of the Armed Forces of the United States or Oklahoma National Guard and who has been certified by the United States Department of Veterans Affairs or its successor to have a one hundred percent (100%) permanent disability sustained through military action or accident or resulting from disease contracted while in such military service or the surviving spouse of such head of household shall be entitled to claim an exemption for the full amount of the fair cash value of the homestead.
- B. In order to be eligible for the exemption authorized by this section, the individual shall be required to prove residency within the State of Oklahoma and must have previously qualified for the homestead exemption authorized by law or be eligible for the homestead exemption pursuant to law.

Added by State Question No. 715, Legislative Referendum No. 338, adopted at election held on November 2, 2004.

Added by HB NO. 1062

68 OS Sec. 2888 2.D.

For purposes of the provisions of Section 8E and Section 8F of Article X of the Oklahoma Constitution, if a disabled veteran, the surviving spouse of a disabled veteran or the surviving spouse of a person who died while in the line of duty occupies improvements which are affixed to the real property and record title to such real property is held by a city or town or an entity formed pursuant to the charter provisions or ordinances of a city or town or formed under other provisions of law for the benefit of such city or town, the improvements shall be considered to be the homestead of such disabled veteran or the surviving spouse of such disabled veteran for all purposes related to the homestead exemption authorized by the provisions of the Ad Valorem Tax Code and the homestead exemption shall not be denied on the basis that title to such affixed improvements is held by a disabled veteran or surviving spouse or an entity formed by them than the city or town which holds title to the real property consisting of the land to which such improvements are affixed.

OTC 901
Tax Year 2023

Revised 11-2022

State of Oklahoma
Business Personal Property Rendition

Return to County Assessor - Filing Date: January 1 - Delinquent Penalties after March 15

Osage County Assessor Office, Ed Quinton Jr. Assessor - 600 Grandview Ave. Pawhuska, Ok 74056 - 918-287-3448



RE# Phone Number Email Address Owner/DBA Mailing Address City, State, ZIP	PP#	PART ONE: START HERE	REPORT ONLY TANGIBLE ASSETS	
			FEIN: _____	
			Type of Business: _____	
			North American Industry Classification System <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			Are other businesses included in this rendition? <input type="checkbox"/> Yes <input type="checkbox"/> No	
			If yes, please list: _____	
			Physical location if different from mailing address: _____	
Are you renting or leasing this business location? <input type="checkbox"/> Yes <input type="checkbox"/> No			Are you still in business at this location? <input type="checkbox"/> Yes <input type="checkbox"/> No	
If yes, do you own any real estate improvements at this location? <input type="checkbox"/> Yes <input type="checkbox"/> No			If no, Where? _____	
When did you start business at this location? Date ____/____/____			If no, do you still own the business personal property? <input type="checkbox"/> Yes <input type="checkbox"/> No	
What is the occupied square footage at this location? _____			Date Disposed/Sold: ____/____/____ If disposed or sold, stop here. Sign and return.	

PART TWO: OKLAHOMA TAXABLE FIXED ASSETS, FROM FORM 904 SCHEDULE 3 OR 3A

Description	Beginning Total Original Cost or RCN <u>Not Book Value</u>	Additions to Total Original Cost or RCN <u>Not Book Value</u>	Deletions to Total Original Cost or RCN <u>Not Book Value</u>	Ending Total Original Cost or RCN <u>Not Book Value</u>	Assessor Use	
					Reconciled	Assessed Value
Leasehold Improvement Original Cost						
Furniture and Fixtures Original Cost						
Electronic Equipment Original Cost						
Computer Equipment Original Cost						
Machinery and Equipment Original Cost						
Forklifts and Construction Original Cost						
Tooling, Dies and Molds Original Cost						
Other Assets and Trade Tools Original Cost						
Leased to Others Original Cost (★ See instructions)						
→ Column Totals →					Total	Total
Leased from Others Original Cost (★ See Instructions)						
→ A) Total Fixed Assets →						

PART THREE: OKLAHOMA TAXABLE INVENTORY

Inventories Total supplies, parts, equipment, etc. stored and/or not currently in use including raw materials, work in progress, finished goods, etc.	Average Inventory (From Part 6)		Net Inventory	
	Less Freeport Exemption (Form 901-F)	—	Total Assessed	
	Consignment and/or Floorplan Inventory	—	Penalty	
	B) Net Taxable Inventory =		Total Net	
	C) Grand Total (add A + B) =		Date Filed ____/____/____	
		Assessment %	School District	

State of Oklahoma • County of _____

I, _____ under penalties of perjury, do hereby depose and say that
I am _____ of _____ company;
that as such I am acquainted with the books, accounts, and affairs of said company and know that the accompanying statement to be true, correct, and
complete, and that all information requested herein has been fully and correctly given to the best of my knowledge. (68 O.S. Section 2945 provides penalties for
false oaths)

Don't Forget to Sign

Signature of preparer if other than taxpayer _____ Date _____ Preparer's address _____
Signature of taxpayer _____ Date _____ Preparer's identification number _____ Preparer's phone number _____



PART FOUR: ADDITIONS DURING THE REPORTING YEAR, OR SCHEDULE 3, OR 3A

Item Number	Item Description	Year Acquired		Total Original Cost or RCN
		New	Used	
Total ▶				

PART FIVE: DELETIONS DURING THE REPORTING YEAR

Item Number	Item Description	Year Acquired		Total Original Cost or RCN
		New	Used	
Total ▶				

PART SIX: BEGINNING OR MONTHLY INVENTORY

January	February	March	April	May	June	▼ Average ▼
July	August	September	October	November	December	

Form 901 Instructions

Who Must File...

All business concerns, corporations, partnerships and professionals are required by Oklahoma statutes to file each year a statement of taxable assets as of January 1, which are located within this county. This rendition must be signed by an owner, partner, officer of the corporation or a bonafide agent.

Penalties...

Failure to file by March 15th will subject the taxpayer to a mandatory penalty of 10 percent, or a 20 percent penalty if not filed by April 15th (68 OS Sec. 2836C). If received through the mail by this office, it must be postmarked no later than March 15th. Postage metered mail over stamped by the Post Office after March 15th, will carry the mandatory penalty.

Taxpayers Filing Form 901 in this County...

Attach a complete detailed listing of all TANGIBLE assets used in business, grouped by description, year acquired and original cost, and items that have zero book value, use reporting Asset Listing 904 Schedule 3 or 3A, which is available from the county assessor. Report ONLY TANGIBLE ASSETS.

North American Industry Classification System (NAICS)...

This is your six digit Federal Business Activity Code.

Location of Property...

You must file a separate rendition for each location for assessment allocation to the various school districts.

Original Cost Values or RCN...

Report the total new or used total cost or replacement cost new, including freight-in and installation costs. Do not deduct investment credit, trade-in allowances or depreciation. If unknown, estimate the original cost. Estimated costs will not be depreciated without supporting documents.

Year Acquired...

This is the purchase date. Depreciation cannot be calculated unless the year acquired is reported.

Leasehold Improvements...

Report cost and detailed description of improvements to property owned by others. Do not report building expansions or repairs, rough plumbing or electrical service, which are included in real estate values. Report all other items such as partitions, new store fronts, etc.

Furniture and Fixtures...

Items included: office desks, chairs, credenzas, file cabinets, table booths, shelving display cases, racks, gondolas, retail fixtures, hotel and motel furnishings, apartment appliances, etc.

Electronic Equipment...

Items included: calculators, copiers, drafting machines, blueprinting machines, fax machines, postage machines, telephone equipment, typewriters, lunch room appliances, etc. Also, include electronic and computer controls used with machinery and equipment.

Computer Equipment...

Items included: computer hardware, monitors, drives and other such hardware components, custom software is exempt as an intangible.

Machinery and Equipment...

Items included: auto repair, agricultural, bakeries, barber and beauty shops, cleaning and laundry, fuel storage tanks, gas pumps, medical, restaurants, signs, theaters, etc.. All equipment and machinery (forklifts, mobile yard cranes, drilling rigs, tools) is also included. Equipment installed on trucks or trailers after purchase must also be reported. Do not list licensed vehicle such as autos, trucks, semitrailers, boats over 10 h.p., etc.

Forklifts and Construction Equipment...

Items include: forklifts, back hoes, compactor, dozers, draglines, earth movers, graders, mobile cranes, rollers, trenchers, etc.

Tooling, Dies and Molds...

Items include: Tooling, dies, punches, molds, patterns, jigs, etc.

Trade Tools and Equipment...

Include items used by carpenters, cement finishers, craftsmen, electricians, mason, mechanics, repair services, roofers, etc.

★ Leased to Others...

List lessee, address, asset type, original cost, and age of asset. Additional sheets may be attached if necessary.

★ Leased from Others...

List lessor, address, asset type, age of asset, and beginning year of lease. Additional sheets may be attached if necessary.

Inventories...

Add your total monthly inventories. Then divide the sum by the number of months you have inventory in this county for the year to determine your average inventory. Inventories held for others or cosigned must be reported separately. Inventory claimed exempt must be accompanied by a Freeport Exemption Form (901-F). Companies primarily engaged in selling of lumber and other building material including cement and concrete except for home centers classified under Industry No. 444110 of the North American Industrial Classification Systems (NAICS) Manual, shall be assessed at the average inventory value on hand each January, 1 and December, 31 of the same calendar year.

If the Business is Sold, Closed or Name Changed...

To avoid possible incorrect or duplicate assessment, taxpayers should provide information as follows:

- Business Sold: date of sale, name and address of new owner.
- Business Closed: date of closing or date all personal property was disposed, report location and value of any remaining property still owned on the assessing date, even if in storage.
- Business Name Change: date of change and new name.

Intangible Business Personal Property...

If any intangible property is imbedded in the reported assets the intangible property must be identified and valued to the county assessor with supporting documentation. Supplemental Form 901-IP must be used for any submission.

OTC 924
Tax Year 2023

Revised 11-2022

State of Oklahoma
Individual Personal Property

Return to County Assessor by March 15



Osage County Assessor Office, Ed Quinton Jr. Assessor - 600 Grandview Ave. Pawhuska, Ok 74056 - 918-287-3448

RE#	PP#	<p>All taxable property in Oklahoma is required to be rendered to the county assessor between January 1 and March 15 of each year by the owner or person in control of such property. Property rendered after March 15 but before April 15 shall have a mandatory ten percent penalty applied. Property rendered after April 15 shall have a twenty percent penalty applied.</p> <p>Please print or type.</p>
Phone Number		
Email Address		
Owner/DBA		
Mailing Address		
City, State, ZIP		

Legal Description:	School District
---------------------------	------------------------

Part I: Farm Tractors and Combines - The term farm tractor as used in this section and in the Ad Valorem Tax Code is hereby defined to be any motor vehicle of tractor type designed and used primarily as a farm implement for drawing plows, listers, mowing machines, harvesters, **and other implements** of husbandry on a farm, or any motor vehicle of tractor type used for the purpose of hauling farm products, by the producer thereof, from farm to farm, or from farm to market. Ref 68 OS 2809 (including stock trailers and utility trailers).

Item No.	Make	Type	Model No.	Year Manf	HP	Fuel Type	Year Acquired	Purchase Price	Current Price
Part I Total									

Please continue listing implements and other equipment on Part II and Part III on page 2.

Don't Forget to Sign 	Under penalty of perjury, I the undersigned, affirm that all information provided and herein contained are true and correct to the best of my knowledge.		
	Signature of preparer if other than taxpayer	Date	Preparer's address
	Signature of taxpayer	Date	Preparer's identification number Preparer's phone number

Assessor Only:	RCNLD Value\$ _____
Total of Values	X Assessment _____ %\$ _____
	Less Exemptions\$ _____
Assessor/Deputy _____	Penalty _____ %\$ _____
Date _____	Net Assessed Value\$ _____

[illegible]

Type	Description	Year	Purchase Price

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OTC 974

Revised 11-2022

**State of Oklahoma
County Assessor Informal Protest**

Return to County Assessor

**Tax Year
2023**

Osage County Assessor Office, Ed Quinton Jr. Assessor -600 Grandview Ave. Pawhuska, Ok 74056 -918-287-3448

Taxpayer has 30 calendar days from the date the valuation notice was mailed to file a written complaint with the county assessor.
The complaint shall set out pertinent facts in relation to the notice in ordinary and concise language. 68 OS Sec. 2876 (Printed on page 2)

TAXPAYER MUST ANSWER COMPLETELY - PLEASE PRINT

Personal: ☐ Residential: ☐ Homestead Exemption: ☐ Protest By Phone: ☐ Protest In Person: ☐
Agricultural: ☐ Commercial: ☐ Other: ☐ If Other, explain in "Reason for Informal Protest" below.

Account Number:

Owner's Name:

Agent/Attorney:

Other (Specify):

Contact Phone Number:

Other Phone:

Protested Property Address:

Mailing Address:

Email Address:

LEGAL DESCRIPTION:School
District**REASON FOR INFORMAL PROTEST:**

If you believe that the market value of the property is different than that shown on the county assessor's records, please indicate what you believe is the proper value.

Value: _____ What **evidence** do you have to support this value? _____Judgment: ☐ Sale: ☐ Comparable: ☐ Sales: ☐ Appraisal: ☐ Other: ☐

Explanation: _____

Note: All protest proceedings must be completed by May 31 or the adjournment date of the County Board of Equalization. Check with your county assessor for the exact date.

If you have purchased your property in the last two years, what was the original purchase date and purchase price?

Purchase Date: _____ Purchase Price: _____

Filed: Book _____ Page _____ (or) Document Number: _____

Purchased from: _____

Print Name: _____ Title: _____

Signature:  _____ Date: _____

Note: Statutory provisions governing protest procedure are printed on page 2 of this form.

Taxpayer Protest Schedule 68 OS Sec. 2876

Protests

- Upon receipt of a Notice of Increase in Valuation of Real or Personal Property (OTC 926 & OTC 926-P), a taxpayer has 30 calendar days from the date the notice was mailed to file a written protest with the county assessor. If taxpayer fails to file a written protest within the time period provided, the values proposed by the assessor shall become final and no other opportunities will be available to taxpayer to contest the values for the tax year at issue.
 - The protest must state all relevant facts and outline the specific objections to the proposed values in a concise manner using ordinary language.
 - The protest must be submitted on the current version of the County Assessor Informal Protest Form 974 available from the county assessor's office or accessible from the Oklahoma Tax Commission website at **tax.ok.gov**.
- If property values have not been adjusted by the county assessor from the previous tax year, a taxpayer may object to current property values by filing a protest on or before the first Monday in April.
- **NOTE:** Regarding inadvertent or other admitted errors by the county assessor, the assessor is authorized to make corrections to a valuation at any time regardless of the 30 day period referenced above.

Protest Hearing

- The county assessor must schedule an informal hearing with the taxpayer to hear the protest as to the contested property values.
 - The informal hearing may be held in person or by phone, if requested by the taxpayer.
 - A taxpayer that is unable to participate in a scheduled informal hearing, either in person or by phone, must be given at least two additional opportunities to participate. Each additional opportunity will offer two alternative dates each on a different day of the week, with the county assessor or an authorized representative of the county assessor.

Decision of County Assessor

- The assessor must issue a written decision within seven calendar days of the date of the informal hearing and must provide a copy of the decision to the taxpayer by regular or electronic mail.
- The decision must be clearly marked with the date it was mailed.

Appeal-Decision of County Assessor

- The taxpayer may contest the decision of the county assessor by filing an appeal with the county board of equalization within 15 calendar days of the date the decision is mailed. If the taxpayer fails to file an appeal within the time period provided, the property values determined by the county assessor shall become final and no other opportunities to contest the values will be available to taxpayer for the tax year at issue.
 - The appeal must be made on a current Notice of Appeal Decision County Board of Equalization Form 977 available from the county assessor's office.
 - One copy of the form must be mailed or delivered to the county assessor and one copy must be mailed or delivered to the county board of equalization.